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## **Notice Regarding Recognition of Extraordinary Losses, Reversal of Deferred Tax Assets and Revision to Full-Year Financial Results Forecasts**

Miyakoshi Holdings, Inc. (the “Company”) hereby announces that the Company has revised the forecasts of consolidated results for the fiscal year ending March 31, 2026, recognized extraordinary losses and reversed deferred tax assets in the third quarter of the fiscal year ending March 31, 2026.

### **1. Recognition of extraordinary losses**

The Company’s subsidiary Shenzhen Crown (China) Electronics Co., Ltd. (hereinafter “Crown Electronics”), which is undertaking a project called “World Innovation Center”, obtained substantive development approval (announced on August 8, 2025) and received permission for the demolition of the existing building from People’s Government of Futian District. In response, the Company resolved to demolish the buildings and structures held by Crown Electronics at the board meeting held on January 7, 2026 (announced on the same day). Concurrently, as the process of tenants vacating the premises has been completed earlier than anticipated, the Company judged that there were indications of impairment for non-current assets (mainly the right of using land) held by Crown Electronics. Accordingly, the Group wrote down the entire carrying amount of these assets and recognized the reduction (834 million yen) as an impairment loss under extraordinary losses.

In addition, provision for demolition and removal of the buildings and structures (62 million yen), and extra retirement benefits related to headcount reductions in the rental management department (28 million yen) were recorded as other extraordinary losses.

## 2. Reversal of deferred tax assets

As a result of a cautious review of the recoverability of deferred tax assets in light of current and future earnings trends, the Company has reversed its deferred tax assets and recorded income taxes-deferred (170 million yen) in the third quarter of the consolidated fiscal year ending March 31, 2026.

## 3. Revision to full-year financial results forecasts

(1) Revision to full-year financial results forecasts for the fiscal year ending March 31, 2026(from April 1, 2025 to March 31, 2026).

	Operating revenue	Operating profit (loss)	Ordinary profit(loss)	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	yen sen
Previously announced forecast (A)	630	10	240	170	4.25
Revised Forecast (B)	386	△320	70	△1,000	△24.99
increase/decrease amount (B－A)	△244	△330	△170	△1,170	△29.24
increase/decrease rate (%)	△38.7	—	△70.8	—	—
(Reference) Full-year consolidated results for the fiscal year ended March 31, 2025	1,030	284	552	365	9.14

### (2) Reasons for the revision

Regarding operating revenue, although the Group has been sequentially vacating tenants from the existing buildings along with the progress of the project, this process has been completed earlier than anticipated. As a result, all tenants had vacated by the end of the third quarter of the fiscal year ending March 31, 2026 and the revised forecast is now expected to fall below the previously announced amount.

Regarding operating profit, in addition to the decrease in operating revenue, the revised forecast is expected to fall below the previously announced amount due to the increase in expenses, which is mainly labor costs.

Regarding ordinary profit, although non-operating income is expected to increase due to a review of loan interest rates during the period, the revised forecast is expected to fall below the previously announced amount because of the decrease in operating profit.

Regarding profit attributable to owners of the parent, the revised forecast is expected to fall below the previously announced amount. This is due to the decreases in operating and ordinary profit, combined with the factors detailed under “Recognition of Extraordinary Losses” and “Reversal of Deferred Tax Assets” as described above.

※The forecasts provided above are based on information available to the Company as of the date of this announcement and certain assumptions that the Company considers reasonable. Actual performance and results may differ from these forecasts depending on a variety of factors.

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